## Form **8937**(December 2011) Department of the Treasury Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

OMB No. 1545-2224

Part I Reporting I	ssuer						
1 Issuer's name		2 Issuer's employer identification number (EIN)					
Consolidated Communicat		02-0636095					
3 Name of contact for add	ditional information	5 Email address of contact					
Matthew Smith			217-258-2959	matthew.smith@consolidated.com			
6 Number and street (or P	O. box if mail is not o	7 City, town, or post office, state, and Zip code of contact					
121 South 17th Street				Mattoon, IL 61938-3915			
8 Date of action		makeony in o root ou ro					
		1000 0000000					
August 1, 2013		Distribut	ion of cash	7			
10 CUSIP number	10 CUSIP number 11 Serial number(s)		12 Ticker symbol	13 Account number(s)			
2222			2220				
N/A Part II Organization	nal Action Attack	a additional	N/A	ee back of form for additional questions.			
				te against which shareholders' ownership is measured for			
				made a cash distribution of \$0.38738 per share			
for a total of \$15,407,373 it				nade a cash distribution of \$0.30730 per share			
				ity in the hands of a U.S. taxpayer as an adjustment per			
				\$0.30125 per share is estimated to be a taxable n the stock basis in each share. To the extent the tax			
				sis in that share is recognized as capital gain.			
busis in the share is less to	num vo.ouvru per sine	iro, tric exec	.55 01 40.00015 0401 1110 04	sis in that share is recognized as capital gain.			
La company and the second seco							
				ation, such as the market values of securities and the			
				made by a corporation, it is treated as a taxable			
				f that corporation at the date of the distribution or, in to determine what portion of this cash distribution			
				dated Communications Holdings, Inc. completed a			
computation of E&P as of December 31, 2012 with an estimate of the current E&P for the year ended December 31, 2013.  According to this computation, Consolidated Communications Holdings, Inc. had approximately \$0.30125 of E&P per outstanding share of							
stock. As a result, the distribution of \$0.38738 per share resulted in a dividend of \$0.30125 per share (with no effect on basis) and a reduction							
in basis of up to \$0.08613	per share.						

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Part I		Organizational Action (continue	ed)		
17 Lis	st the a	applicable Internal Revenue Code sect	tion(s) and subsection(s) upon which the tax	treatment is based ▶	•
IRC Sec	tions	316 - Dividend defined			
IRC Sec	tions	317 - Property defined			3.5.
IRC Sec	tions	301(c) - Distributions defined			
IRC Sec	tions	312 - Effect on earnings and profits		***	
Reg Sec	ction 1	.1502-33- Earnings and profits			VV
Other se	ection	s further defining adjustments to E8	RP that are not contained in Section 312		
				58 (Controllia Min. 1114 P.) 128 - 14.00 P.	5/
				511-5	STOCKER SAFETSON OF THE STATE STATE SAFETS
To the second second					
				VOCUMANTA MANAGEMENT AND	
18 Ca	an any	resulting loss be recognized? ▶ This	s distribution would not create a loss.		
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		MICH (100-0007)			
				***	
		And the second control of the second control			
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					- A - Supplination - A
			in a subsection of		
			plement the adjustment, such as the reporta	225	
would b	e take	n into account in the tax year of the	shareholder during which the distribution	on was received (e.g	. 2013).
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			The manual state of the state o		
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			0		and the second s
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			examined this return, including accompanying sch on of preparer (other than officer) is based on all inf		
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nere	Signa	ture > Similar in the control of the		Date ▶ <u>01/15/2</u>	014
		Ionica I IIt			· CFD
	Print	your name ▶ Janice L. Hester	Preparer's signature	Title ➤ Senior Di	- DTIN
Paid		Print/Type preparer's name	The Date of State of the State	01/15/2014	Check [] If
Prepa		Michael D. Huston	Men		self-employed P00634208
Use C	nly	Firm's name ► Deloitte Tax LLP			Firm's EIN ▶ 86-1065772
0 15	- 00	Firm's address ► 111 South Wacker		D	Phone no. 312-486-1000
Send Fo	rm 89	or uncluding accompanying statemen	its) to: Department of the Treasury, Internal I	nevenue Service, Og	uen, U1 04201-0054