

2021 SPECIAL MEETING OF SHAREHOLDERS**RULES OF CONDUCT**

Welcome to S&P Global Inc.'s 2021 Special Meeting of Shareholders (the "Special Meeting"). Due to public health concerns related to the coronavirus (COVID-19) pandemic, we are holding a virtual-only Special Meeting. In the interest of a productive and orderly meeting, we ask that you abide by the following Rules of Conduct:

1. The business of the Special Meeting will be taken up as set forth on the Agenda. When an item on the Agenda is before the meeting for consideration, discussion will be confined to that item.
2. The only business matter to be conducted at the Special Meeting is the matter set forth in the Notice of Special Meeting of Shareholders and the Joint Proxy Statement/Prospectus dated January 22, 2021.
3. To access the virtual-only Special Meeting online, please go to <http://www.meetingcenter.io/289582186>, where you will have the option login as a "Shareholder" or as a "Guest." The meeting number is 289582186. To vote and ask questions during the Special Meeting, you must login as a "Shareholder" and provide your 15-digit control number and the meeting password SPGI2021, as prompted. If you do not have a shareholder control number, you may attend as a "Guest" in "listen-only" mode, but you will not be able to vote or submit questions during the Special Meeting.
4. Because this is a meeting of shareholders, only shareholders of record on January 19, 2021, the record date, or their duly authorized proxies, are permitted to submit questions and vote at the Special Meeting. Shareholders may vote during the Special Meeting by selecting the link to "Cast your Vote" on the virtual meeting website, which will be available until the polls close immediately after the presentation of the matters for shareholder consideration.
5. We welcome questions from shareholders. Shareholders of record with a control number will have the opportunity to submit questions directly relevant to the proposal being considered at the Special Meeting both prior to and during the Special Meeting.
 - a. Shareholders may submit questions in advance of the Special Meeting by emailing their question(s) to the Corporate Secretary at corporate.secretary@spglobal.com no later than March 10, 2021. Please label your email with "Special Meeting Questions" in the subject line and provide your name and 15-digit control number in the body of the email. Shareholders may submit questions during the Special Meeting on the virtual meeting website. To do so, please log into the virtual meeting website using your 15-digit control number and submit your question(s) by selecting the dialogue icon in the upper right corner of the meeting center screen and entering your question(s) in the field provided.
 - b. For all shareholder questions, please provide your name, location (city and state) and organization, state whether you are a shareholder yourself or represent a shareholder. In order to facilitate responses and discussion, each question should be succinct and limited to one topic.
6. In order to answer as many shareholder-submitted questions that comply with these Rules of Conduct as time permits, substantially similar questions may be summarized and grouped together to provide a single response and avoid repetition.
7. Shareholders' views and comments are welcome, but the Chair will not address questions that are:

- a. Not directly relevant to the proposal being considered at the Special Meeting;
- b. Related to material non-public information of S&P Global, including guidance or other forward-looking financial performance information;
- c. Related to pending or threatened litigation or regulatory proceedings;
- d. Repetitious of statements already made by other persons;
- e. Derogatory references to individuals or that are otherwise disrespectful;
- f. Personal in nature;
- g. Unduly prolonged (i.e., longer than one minute); or
- h. Out of order or not otherwise suitable for the conduct of the Special Meeting, as determined by the Chair or Corporate Secretary in their reasonable judgment.

Additionally, the Chair will stop discussions relating to proposals that were not previously submitted properly under SEC Rule 14a-8 or in accordance with the company's by-laws.

8. In the event of disorder, technical malfunction, or other significant problem that disrupts the Special Meeting, the Chair may adjourn, recess, or expedite the Special Meeting, or take such other action that the Chair determines is appropriate in light of the circumstances. In such case, please stay connected to the virtual meeting website for at least 15 minutes. If the disruption persists and the online meeting has not resumed at such time, additional information may be found on the Company's Investor Relations website at www.spglobal.com/proxy/specialmeeting.
9. Recording of the Special Meeting is prohibited. S&P Global will webcast the Special Meeting and a replay of the Special Meeting will be available on our website for one year from the date of the meeting.

We appreciate your participation and your fellow shareholders will appreciate your courtesy in observing these Rules of Conduct.